

# FSA *The TRI-AD FlexCard<sup>SM</sup>*

## Instant Access to Your Flexible Spending Accounts!

Using the TRI-AD *FlexCard* is simple—swipe your card at the point-of-purchase just like a debit card. However, unlike a debit card, no PIN is required. Once your card is swiped, the system automatically checks your Health Care or Dependent Care Flexible Spending Account to make sure that you have enough money to cover the transaction. As long as the funds are available and the merchant or service provider is eligible, the money is deducted from your account. The transaction is later reviewed by TRI-AD to ensure that the purchase qualifies under your company's plan guidelines.

### Easy and Convenient to Use

- Reduces the need to fill out forms.
- Recognized nationwide at qualified merchants and service providers that accept MasterCard, the *FlexCard* virtually eliminates the need to wait for reimbursement.
- You no longer have to pay out-of-pocket for eligible expenses.
- Review your account information 24 hours a day, 7 days a week through TRI-AD's Web site at [www.tri-ad.com](http://www.tri-ad.com).

### Keep Your Receipts!

In accordance with the Internal Revenue Service requirements, TRI-AD will request that you submit receipts to verify certain claims. Be sure to save all your receipts just in case you receive a letter from TRI-AD asking for information regarding your purchases.

Receipts must include the description, date and cost of the service, name and relationship of the person for whom the service was for and the name of the service provider. For over-the-counter purchases, you must submit itemized receipts that include the item description and date.



### *Partial List of Common Eligible Expenses*

- Child care
- Contact lenses and solutions
- Contraceptives
- Eye exams, prescription glasses and sunglasses
- Insurance co-payments
- Lasik procedures
- Over-the-counter pain relief medicines, stomach aids, allergy drugs and cold medication
- Prescription drugs

If you have any questions about your *FlexCard*, call TRI-AD's Customer Service Representatives at 1-888-844-1372 Monday through Friday (except holidays) between the hours of 5:00 a.m. to 5:30 p.m. Pacific Standard Time. You may also visit TRI-AD's Web site at [www.tri-ad.com](http://www.tri-ad.com).



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## Now – No Receipts Required for Eligible TRI-AD *FlexCard* Purchases at:

- **drugstore.com**
- **visiondirect.com**
- **walgreens.com**
- **Walgreens stores**

If you buy eligible Flexible Spending Account (FSA) items at these locations with your *FlexCard*, you no longer need to submit receipts for your purchases!

### **drugstore.com and visiondirect.com**

Look for the special FSA symbol while you are shopping. It lets you know you're buying an eligible item and that you will not need to submit a receipt for that item! Please keep in mind that if you purchase an item with your *FlexCard* that does not have the FSA symbol, your purchase may not be accepted.

### **Walgreens stores and walgreens.com**

Simply use your *FlexCard* to buy eligible health care items and you'll no longer need to submit a receipt!. If you purchase eligible and non-eligible items with your *FlexCard*, you will be required to submit a receipt for that entire purchase. Please be sure to separate your eligible items and use your *FlexCard* to pay for these items to avoid having to submit receipts.

To find out more about common health care expenses that are eligible for reimbursement through your FSA, please visit <https://fsa.tri-ad.com>

